

ST ANDREWS PRIMARY SCHOOL

POLICY FOR LEARNING OUTSIDE THE CLASSROOM AND EDUCATIONAL VISITS



Policy status:	Statutory
Approval authority:	LGC
Policy Reviewed:	January 2026
Next review due:	January 2028

Amendments

Date	Changes
Jan 2026	Removal of references to the Governing Body's roles and responsibilities as employer (Section 3)
Jan 2026	Relevant Gov Body references changed to LGC (p4, p10)

Contents

1. Introduction	3
2. Context relative to employer's policies and national guidance	3
3. Clarification of roles and responsibilities	3
4. Procedural requirements	10
5. Monitoring of planning, management and delivery of LOTC	11
6. Induction, training and expectations of staff	11
7. Risk management and risk-benefit assessment	11
8. Assessing venues and providers	12
9. Management and use of volunteers	12
10. Emergency procedures and incident reporting	12
11. Behaviour	12
12. Inclusion	12
13. Insurance	12
14. Finance	13

Learning Outside the Classroom / Educational Visits Policy

1. Introduction

Our school considers it vital that we maintain a broad and balanced curriculum. This includes ensuring that all pupils have opportunity to experience first-hand and have chance to take part in educational activities outside the classroom. The aim of this policy is to sustain and promote a broad range of off-site educational visits whilst ensuring safe management practices and effective supervision.

We believe that educational visits outside of school, including residential opportunities, encourage cooperation, team work and the application of problem solving skills and develop independence and self-confidence. We therefore ensure that they are built into our curriculum and are designed to support, enrich and extend opportunities for teaching and learning.

This policy and procedures are formulated in conjunction with the advice, guidance and support provided by the Wiltshire Council Learning Outside the Classroom Service.

2. Context relative to employer's policies and national guidance

The school subscribes to the Wiltshire Council Learning Outside the Classroom Service which has adopted OEAP National Guidance as the foundation of its work. As part of this agreement the school accepts the recommendations and expert guidance provided by the Learning Outside the Classroom Safety Adviser as good practice.

This policy should be considered in the context of the following school policies and national guidance;

- Safeguarding policy
- SEN policy
- Code of Conduct for Teaching and Support Staff
- Charging, Remissions and Voluntary Contributions Policy
- Outdoor Education Advisers Panel National Guidance
- Education and Inspections Act 2006
- The Equality Act 2010
- DCSF 'Working Together to Safeguard Children 2016
- Ofsted inspection framework 2015
- Children's Act 2004

3. Clarification of roles and responsibilities

Headteacher

The Headteacher is responsible for ensuring that the educational experiences provided are of a high quality, that they offer best value and that they comply with health & safety and financial regulations. The Headteacher must also **authorise all educational visits** via the Wiltshire Council EVOLVE system **before they can leave the site.**

The Headteacher will also:

- Ensure that the protocols and procedures for the planning, management and delivery of LOTC experiences are consistent with the school policy and adopted guidance and recommendations.
- Be aware that the appointment of an Educational Visits Coordinator (EVC) is critical to the implementation of this guidance. The EVC should be appropriately competent to their role (see below) and should be allowed sufficient time to fulfil the role, including attendance at OEAP accredited training. Heads/Managers may choose to designate themselves as EVC.
- Assure the **competency, experience and confidence** of the Visit Leader to effectively supervise each educational visit.
- Ensure that the Local Governance Committee (LGC) are regularly informed about the delivery of visits and outdoor learning and their contribution towards school effectiveness.
- Have access to expert advice the Wiltshire Council LOTC Safety Adviser.

Education Visits Coordinator (EVC)

The school recognises that an effective EVC role is a management function within school and is critical to the success of the planning, management and monitoring educational visits and outdoor learning. When appointing an EVC careful consideration is given to experience of the post holder in practical outdoor learning and visit leadership together with a status within school that enables guiding of the working practices of their colleagues. Sufficient time is given to enable the post holder to fulfil the role and to attend OEAP accredited EVC training and update/ revalidation as required. At St Andrew's School, the role of EVC is undertaken by the School Business Manager.

The role of the EVC in our school is to;

- Promote educational visits and take a lead in policy development.
- Liaise with staff, offering advice and support regarding educational visits
- Advise on the arrangements for visits, including staff to student ratios.
- Ensure that authorised and approved visits are added to the school calendar.
- Approve the letter to be sent to parents.
- Ensure that there is an up to date Charging and Remissions Policy and Educational Visits Policy and Procedures.
- Liaise with the Headteacher as requested.
- Assess and approve the competency, experience and confidence of staff and volunteers involved in each educational visit, ensuring appropriate checks are in place to effectively supervise each visit.
- Confirm the insurance policy covers the planned activities.
- Ensure visit plans and submission are completed accurately and in good time to allow for scrutiny, authorisation and approval via the Wiltshire Council EVOLVE system.
- Ensure records are kept and checks are made on staff qualifications and driving details (car insurance with business use if transporting students in own cars).
- Attend relevant EVC training.
- Organise Visit Leader and EVOLVE system training for staff as required.

Visit Leader

The Visit Leader who must be an employee of the school, has overall responsibility for the planning, management, supervision and conduct of the visit and shall have regard to the health and safety of the

group. The Visit Leader is responsible for ensuring that each visit is carefully planned and a submission is prepared using the EVOLVE system which includes a visit specific risk-assessment.

All Visit Leaders will have a working knowledge of basic first aid and be competent to use the first aid materials carried with the group. They will also know how to access qualified first aid support as required. The school believes it is good practice for at least one member of the Supervision Team to hold a first aid qualification and that this level of qualification will be determined by the risk assessment process and the advice of the LOTC Safety Adviser, where appropriate.

The Visit Leader will:

- Produce the EVOLVE submission for the trip
- Ensure there are clear educational aims for the visit.
- Take overall responsibility for the organisation, supervision and conduct of the visit and have an up to date knowledge of the Educational Visits Policy and Procedures.
- Provide sufficient notice and ask the EVC for permission to organise the visit in terms of educational value, cover requirements and the school calendar. In the case higher risk visits that require additional scrutiny and approval from the Wiltshire Council LOTC Safety Adviser, ideally this should be a minimum of **8 weeks prior to the start of the visit.**
- Research the visit costs and seek best value, confirming any costs being passed onto students.
- Draft the letter to parents and informed consent forms as required and pass to the EVC for approval.
- Check parental consent forms, medical and behaviour concerns of students attending the visit.
- If the visit is oversubscribed, then agree with the Headteacher and EVC selection criteria to be used e.g. behaviour of students; attendance; eligibility for other visits; random selection
- Complete a comprehensive risk assessment using the agreed template, share with the EVC and upload to the EVOLVE submission. The Visit Leader must have sufficient competence, experience and confidence to assess risks as they change throughout the visit and make decisions to stop activities if the risks become unacceptable. Where appropriate, the Visit Leader will endeavour to involve the Supervising Team and the students in the risk assessment process so that all involved can appreciate the risks involved and are aware of the control measures in place.
- As part of the risk assessment, the Visit Leader must determine the appropriate first aid requirements relative to the nature of the activity, the needs of the group and the extent to which the group will be isolated from support of the emergency services.
- Consider whether any student participating in the visit may need a permission letter from their doctor in order to be covered by the insurance policy. A clear risk assessment must be made for any named student with known behavioural or medical issues.
- Ensure parents, accompanying staff and students are kept fully informed of visit arrangements and itinerary (and in the case of residential and overseas visits hold an information evening for parents and a separate meeting for students and staff).
- Ensure that all accompanying staff have a clear understanding of accident/emergency procedures – provide them with a visit information pack include: itinerary, register of students, all emergency contact details and procedures.
- Ensure that all accompanying staff are fully briefed and clear about their specific duties, responsibilities and act in the same way as a careful parent ‘in loco parentis’. For overseas visits hold a staff briefing to make clear expectations of supervision at each point of the visit using the itinerary.

- Ensure that **no one on the trip consumes alcohol** (including staff, supervising adults and / or students)
- Ensure adequate first aid has been considered and that first aid kits and individual students' medical kits have been taken along as appropriate. Inform all staff on the visit should be aware of who is responsible for first aid.
- Carry copies of all supporting documentation on the visit, e.g. itinerary, consent forms, emergency contacts, special medical and/or dietary requirements and ensure that copies of the details are left with the school office and with the emergency contacts where the visit is outside school hours, residential or overseas.
- Take a charged mobile phone on the visit.
- Report any accidents and incidents that occur during the visits in accordance with the school health and safety policy.
- Ensure they understand child protection and safeguarding issues.
- For overseas visits, ensure that all students have the correct travel documents to be able to enter the country being visited and to be able to re-enter the UK. Students who hold non EU passports must have full residency stamps or visas that allow them re-entry on their own passports not their parents.
- Complete an evaluation of the visit on EVOLVE.

Supervising Team

According to the supervision requirements of each visit, the Visit Leader will assemble a team of supervising adults to help manage the conduct and health, safety and well-being of the whole group. This team can include both employed staff of the school and volunteer adults.

Staff on school-led visits act as employees of the school, whether the visit takes place within normal school hours or outside those hours. They must do their best to ensure the health and safety of everyone in the group and act as any reasonable parent/carer would do in the same circumstances. Staff and all other adults assisting the Visit Leader must consent and agree that the Visit Leader has full authority to reasonably direct their supervision of the students.

Members of the supervising team will be sufficiently briefed as to their roles and responsibilities throughout the visit so that they are able to support the Visit Leader effectively. This will include contributing to the planning and preparation for the educational visits, the organisation of risk management and specific individual responsibilities, especially if the visit involves an extended day or residential experience. This briefing should empower them to intervene appropriately with the group or an individual young person for safety or behaviour management purposes.

Additional members of staff and other adults taking part in educational visits will:

- Assist the Visit leader to ensure the health, safety, welfare, pastoral care and supervision of the students on the visit.
- Be clear about their roles and responsibilities whilst taking part in a visit.
- Ensure they understand child protection and safeguarding issues.
- Take care of their own Health and Safety and that of others on educational visits.
- Bring to the Visit Leader's attention any deficiencies in the arrangements that may create hazards.
- When abroad, staff should abide by all laws and be aware that there may be local customs that should be considered.

Students

All students participating in educational visits will:

- Follow the school behaviour policy as this still applies during an educational visit
- Understand that they have a responsibility to avoid unnecessary risks
- Follow the instructions of the Visit Leader and other members of the Supervision Team.
- Behave sensibly at all times, keeping to any agreed visit code of conduct.
- Inform a member of staff if they become aware of any significant hazards or if there is anything that they are concerned about.

Parents, Carers and Guardians

Parents, carers and guardians of students involved in the educational visit should:

- Understand that they have an important role in deciding whether any educational visit or activity is suitable for their son/daughter.
- Inform the Visit Leader about any medical, psychological or physical condition relevant to the visit.
- Provide an emergency contact number on which they will be available at all times.
- Sign the consent form.

Wiltshire Council LOTC Safety Adviser

As part of the Wiltshire Council LOTC Service, the school has access to technical advice, guidance and expertise from the Learning Outside the Classroom Safety Adviser. This advice, guidance and expertise is used to help inform the planning, management and delivery of the LOTC activities and to ensure that they offer safe, high quality learning experiences.

Those submissions that involve higher risk activities are subject to further scrutiny and are Approved by the Learning Outside the Classroom Safety Adviser via the EVOLVE system. These include;

- ✓ overseas visits
- ✓ residential visits
- ✓ adventurous activities
- ✓ activities in, on or around open water or the sea

A minimum of 28 days notice is required to allow sufficient time for feedback and amendments to be made prior to the departure.

4. Procedural requirements

Supervision Ratios

Visit Leaders must ensure that young people are supervised in accordance with the principles of 'effective supervision' requiring them to take account of:

- The nature of the activity (including its duration)
- The location and environment in which the activity is to take place
- The age and gender (including developmental age) of the young people to be supervised
- The ability of the young people (including behavioural, medical, emotional and educational needs)
- The competence, experience and confidence of the Supervising Team.

Therefore the arrangements for supervision including staff/student ratios, must take into account the nature of a group and the individuals in it and each visit must be considered on a case by case basis. Where pupils are being transported to a visit, a minimum of two adults should accompany each vehicle.

Ratios are a risk management issue and should be determined through the process of risk assessment. It is not possible to set down definitive staff/ student ratios for a particular age group or activity, although as a starting point, the school requires Visit Leader to use the following supervision ratios as a minimum requirement for non-hazardous activities;

Primary School pupils

Nature of activity	Year group	Ratio	Additional guidance
Day visit in the UK	FS2 , Y1-Y3	1:6	Minimum of 2 accompanying adults
	Y4 – Y6	1:15	
Residential visit in the UK	FS2, Y1 -Y3	1:6	Minimum of 2 accompanying adults (with a mixed gender group, male and female staff should be present)
	Y4-Y6	1:10	
Camping in the UK	FS2, Y1 – Y3	1:6	Minimum of 2 accompanying adults (with a mixed gender group, male and female staff should be present)
	Y4 – Y6	1:10	
Overseas visit	FS2, Y1 – Y3	1:6	Minimum of 2 accompanying adults (with a mixed gender group, male and female staff should be present)
	Y4 – Y6	1:10	

These ratios are the minimum and risk assessment planning should ensure that there are sufficient leaders and supervisors to cope effectively with an emergency.

Parents as members of the Supervising Team

If any of the Supervision Team are also parents of pupils taking part, the potential exists for parental instincts to compromise the group management of the visit, particularly if there is a serious incident where leaders may be distracted by the needs of their own child. This should be covered in any risk assessment and management decisions and unless it is part of an agreed plan, situations where the leadership role gives direct responsibility for their own child should be avoided. Ratios may need to be revised to meet this situation.

Parents or guardians providing care or medical support during an educational visit

If any young person attending the visit is to be accompanied by their parent or guardian in a one to one caring / medical needs capacity, this adult cannot be included in the ratio of supervising adults appropriate for the visit.

Supervising Adventurous Activities

These ratios above are for pastoral support purposes and do not include activity technical instructors. Where Visit Leaders are also acting as technical instructors, the numbers of adults needed should be reviewed. The ratio of leaders and adult supervisors to pupils and young people for specific outdoor activities varies according to the activity to be undertaken. Full details of leader/pupil ratios are given in the Guidance Notes in EVOLVE.

Where an adventurous activity is provided by an External Provider, the technical instructors cannot be included in the supervision ratio and the expectation is that the technical instructors will be supported by the school Supervision Team to provide pastoral support to the group.

Consumption of alcohol or other substances likely to impair judgement in relation to duty of care

No one participating in an educational visit should consume alcohol or other substances likely to impair their judgement.

“if a teacher consumes alcohol whilst responsible for pupils in his / her care, the impaired judgment of the teacher poses a risk to the pupils’ safety and is therefore in breach of Teachers Standards and that this role of responsibility is not negated by the fact that a member of staff may not have been specifically appointed to be on duty at the time”.

All staff and adult volunteers involved in the supervision and management of the educational visit must be made aware of this policy statement, and must agree to comply with this condition before they can be accepted as part of the Supervision Team.

All pupils and parents must be made aware of this policy statement as part of the planning of a trip and compliance should be included in the Code of Conduct contract signed by the pupil and parents prior to their participation in the educational visit.

If a member of staff consumes alcohol during an educational visit, this represents a breach in the statutory frameworks set out in teachers’ professional duties and responsibilities by the National College of Teachers and Lecturers Professional Conduct Panel and may therefore lead to formal disciplinary action.

If a volunteer adult then consumes alcohol during an educational visit, they will immediately be removed from the Supervision Team by the Visit Leader and will not be allowed to continue to work with the group.

If a pupil then consumes alcohol, they will immediately be removed from the visit, returned to school and will face further disciplinary action.

Procedural Requirements

Booking of Transport

Where transport is required for a visit, the Visit Organiser should liaise with the EVC when they start planning the trip to organise transport. The EVC will obtain quotes from reputable transport providers and make the necessary bookings.

When hiring a minibus, the staff member driving must have completed the Wiltshire MIDAS training course and hold the relevant certificate. The EVC will provide the Department of Transport Permit which must be displayed in the minibus and will notify Wiltshire Council for insurance purposes. The driver is responsible for ensuring all necessary roadworthiness checks are carried out prior to driving the minibus. A record of mileage done must be kept and given to the EVC after the trip has been completed.

Registration of Pupils

All pupils should be registered prior to leaving school for an Educational Visit. Regular roll calls/headcounts must be carried out during the visit.

Managing Medication

Any prescribed medication needed on the visit must be given to the first aider on the trip prior to departure. A medication consent form must be completed by parents to allow the first aider to administer medication. Staff cannot administer medication that has not been prescribed by a medical practitioner.

Supply Cover

Where a teacher will be away from class due to an Educational Visit, they must arrange suitable supply cover and advise the Admin Officer of arrangements. A list of approved and checked supply staff is available from the school office.

5. Monitoring of planning, management and delivery of LOTC and educational visits.

The LGC have delegated the responsibility for regularly monitoring of the planning, management and delivery of LOTC and educational visits to the Headteacher, who will work in partnership with the EVC, Visit Leaders and other staff of the school to ensure that this policy is implemented correctly.

The school has a commitment to good practice in the planning, management and monitoring of LOTC and educational visits and, as part of that commitment, uses the Wiltshire Council EVOLVE system to plan, record, authorise and evaluate all educational visits.

When monitoring the success of LOTC and educational visits, the Headteacher will ensure that;

- All Educational visits and off-site activities are carried out safely and effectively and in line with school policy and procedures.
- Relevant policies and procedures are reviewed and updated to remain current and in line with good practice.
- Staff have easy access to the policy and to any advice, guidance and support they require.
- Staff have access to relevant training that supports the implementation of this policy and guidance e.g. Educational Visit Coordinator (EVC) training, Visit Leader training.
- The school continues to have access to expert advice, support and guidance from the Wiltshire Council LOTC Safety Adviser.
- The school appoints, trains and revalidates the EVC in accordance with this policy and guidance
- Provide regular updates and reports to the LGC, celebrating success and highlighting any issues that require additional consideration or improvement.

6. Induction, training and expectations of staff

As part of the induction and training of new staff, the school will ensure that they become familiar with the policy, protocol and procedures associated with the planning, management and delivery of LOTC and educational visits. This will be done via the staff handbook and training with the EVC if required.

The EVC will work with new staff to assess their competency and experience to lead educational visits. This will be recorded using the My Profile feature in EVOLVE and this information will inform the provision of training i.e.

- Staff identified as requiring practical training and experience as assistant leaders are given the opportunity to work within an apprenticeship model alongside more experienced Visit Leaders and that this opportunity is monitored and evaluated against agreed criteria.
- Access to OEAP Accredited Visit Leader training
- Support and access to training to allow staff to gain First Aid qualifications

Formal EVC training (Admin Officer) and Management of Visit Emergencies training (Headteacher) will be a priority upon appointment to ensure the sustainability of school visits.

7.Risk management and risk-benefit assessment

The Management of Health and Safety at Work Regulations 1999, require that risk assessments be undertaken for each of the hazards identified, such that suitable and sufficient control measures can be put in place to minimise the dangers for students and staff.

The Headteacher has responsibility and a legal duty to ensure that trips and visits are conducted in such a way that participants and staff are not subjected to unacceptable levels of risk to health and safety. This responsibility may be delegated to relevant members of SLT and the EVC, who will ensure relevant training is given to trip leaders and relevant staff regarding all procedures and protocols.

8.Assessing venues and providers

Where possible, all venues for trips are visited prior to the trip taking place by the Visit Leader. Visit Leaders will endeavour to work with Providers who hold a Learning Outside the Classroom Quality Badge as this provides credible assurances of health and safety management systems and the quality provision. Where preferred Providers do not hold the Quality Badge, assurances will be gained through the completion of a Wiltshire Council LOTC Service Provider Statement and subsequent vetting from the Wiltshire Council LOTC Service.

9.Management and use of volunteers

Any volunteers who accompany any visit or activity will be vetted and be directly supervised by a member of staff. If they are to have significant unsupervised access to young people, then an enhanced DBS disclosure certificate will be obtained and they will undergo induction and training in their role and responsibilities as detailed in the guidance and local procedures

10.Emergency procedures and incident reporting

Please refer to St Andrew's School Critical Incident Management Plan which gives details of the roles of the Headteacher, Senior Management Team and EVC in the event of a critical incident and how to liaise with media, parents and staff. For each individual trip, the risk assessment carried out prior to the visit will give details on the emergency procedures relevant to that particular trip and should be referred to by the visit leader during the trip.

All visit leaders must take a pupil list, emergency contact numbers for parents and details of medication needed on the trip, along with the Emergency Actions Card. They should have a charged mobile phone so that they can contact the school/parents in case of emergency.

In the event of an emergency during school hours, the first point of contact should be the school office, who will be able to contact parents directly. For out-of-school hour trips, a 24 hour emergency contact (usually the EVC) should be nominated prior to the visit. The EVC has 24/7 access to pupil and parent information, including medication, and must be contactable by mobile phone during the entire duration of the trip.

11.Behaviour

All students and staff who participate in trips and visits that are organised in the confines of this policy are governed by the same rules as regards to conduct and behaviour as those staff and students who remain in school. As such, any behavioural incidents must be logged and consequences sought through the appropriate senior member of staff

12. Inclusion and entitlement

All Educational Visits must have clearly identified aims and objectives and have an approved competent Visit Leader who is a member of staff. Well planned visits lead to successful visits. Staff will set appropriate learning challenges, responding to students' diverse learning needs. Provision, with well-planned reasonable adjustments will be made to support students, enabling them to participate effectively in all educational visits. Educational Visits are an integral part of the curriculum. All students are entitled to participate irrespective of social background, race, ethnicity, religion, belief, special educational need or disability. In cases where the family financial circumstances prevent a student participating in a curriculum visit, the Charging, Remissions and Voluntary Contributions Policy is to be followed. Where a family is in receipt of Pupil Premium, financial assistance will be given in meeting the costs of the visit.

13. Insurance

The school's insurance policy (via Wiltshire Council) includes travel cover for school visits in the UK and abroad, both day trips and residential. Wiltshire's public liability policy also covers the school's actions whilst on a school trip. If planning an educational visit which includes a hazardous activity, please check with the EVC, as additional insurance cover may be required.

14. Finance

Charges for educational visits including charges for transport, requests for voluntary contributions and remission of charges are made in line with the guidance and requirements of the DfE advice "Charging for School Activities 2014". Please also refer to our school's Charging, Remissions and Voluntary Contributions Policy.

All trips costings, including quotes for transport and entry costs, must be prepared by the visit leader prior to the trip being authorised by the EVC and Headteacher. Where a family is in receipt of Pupil Premium, financial assistance will be given in meeting the costs of the visit.

Following completion of the trip, the EVC will prepare a trip reconciliation to ensure that sufficient funds have been received to cover costs. The EVC will then be able to make recommendations of funding of future trips.